# **David Anderson**

Department of Population Health Sciences Duke University

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Google Scholar: https://scholar.google.com/citations?user=zof9b4IAAAAJ&hl=en

## Education

Doctor of Philosophy, Duke University Department of Population Health Management, Durham, NC 2021-2024

Dissertation: Analyzing the Impact of State Policy Discretion on Risk, Enrollment, and Plan Offerings in the ACA Individual Health Insurance Markets

Committee Chair: Dr. Gillian Sanders Schmidler PhD

Master of Science, Public Policy and Management, Urban Economic Development, Heinz College, Carnegie Mellon University, Pittsburgh, PA 2003

Bachelor of Science, History and Policy, Carnegie Mellon University, Pittsburgh, PA 2002

## Experience

Owner and Principal, Silverload Consulting LLC Chapel Hill NC 2023-present

Research Associate, Margolis Center for Health Policy, Duke University, Durham, NC 2017-2021

Adjunct Instructor, Sanford School of Public Policy, Duke University, Durham NC, 2021-2023

Research Assistant to Dr. Carmen Gutierrez, University of North Carolina-Chapel Hill, June 2022-August 2022

Research Assistant to Dr. Coleman Drake, University of Pittsburgh June-August 2022

Business Analyst, UPMC Health Plan, Pittsburgh, PA 2011-2017

Information Coordinator, Great Lakes Research Institute, Pittsburgh, PA 2007-2009

Evaluation Lead, YouthPlaces, Pittsburgh, PA 2004-2006

AmeriCorps, Pittsburgh PA 2003-2004

### Peer-Reviewed Publications

- Alex Hoagland, David M. Anderson, Ed Zhu. "Medical Bill Shock and Imperfect Moral Hazard", Journal of Public Economics 2024 <a href="https://doi.org/10.1016/j.jpubeco.2024.105152">https://doi.org/10.1016/j.jpubeco.2024.105152</a>
- Michal Horny, David M. Anderson, A. Mark Fendrick. "Episode-Based Cost-Sharing: Prospectively Guaranteeing Patients' Out-of-Pocket Costs" *JAMA Internal Medicine* 2024 10.1001/jamainternmed.2023.8566

- 3. **David M. Anderson**, Ezra Golberstein, Coleman Drake. "Georgia's Reinsurance Waiver Associated with Decreased Premium Affordability and Enrollment" *Health Affairs* 2024 <a href="https://doi.org/10.1377/hlthaff.2023.00971">https://doi.org/10.1377/hlthaff.2023.00971</a>
- Greeshma James, Elizabeth Kasper, Charlene Wong, David M. Anderson, Sarah Allin, Michael J. Steiner, Kori B. Flower, Daniel Kimberg, Rushina Cholera. "Investing in Social Determinants of Health through Pediatric Alternative Payment Models: Lessons from the North Carolina Integrated Care for Kids Approach." *Medical Care Research and Review* 2024 https://journals.sagepub.com/doi/10.1177/10775587231217178
- Rushina Cholera, **David M. Anderson**, Peter Schrader, William Bleser, Robert Saunders, Janet Prvu--Bettger, Rebecca Whitaker, Charlene Wong. "Lessons for implementing pediatric focused Accountable Care Organizations." 2023 *JAMA Network Open* http://doi.org/10.1001/jamanetworkopen.2023.27264
- 6. Daniel Ludwinski, **David M. Anderson.** "Dynamic Price Competition for the low-cost Silver Plans on Healthcare.gov 2014-2021." *Medicare Care Research and Review* 2023 https://doi.org/10.1177/10775587231183567
- 7. **David M. Anderson**, Jillian C. Ryan#. "Enhancing trust during complex healthcare transformation." *North Carolina Medical Journal* 2023 <a href="https://doi.org/10.18043/001c.74500">https://doi.org/10.18043/001c.74500</a> # Student co-author
- 8. Alexandra Erath, Jeremy B. Hatcher, Lina Sulieman, Darren Johnson, **David M. Anderson**. "Association of Actuarial Value, Out of Pocket Spending and the Use of Preventive Care Services on the Affordable Care Act Individual Market" *Health Affairs* 2023 https://doi.org/10.1377/hlthaff.2022.00575
- Graham Treasure, David M. Anderson, Kevin Griffith. "Plan Selection, Enrollee Risk, and Health Spending on the Patient Protection and Affordable Care Act Individual Marketplaces, 2019." JAMA Network Open 2023 <a href="https://doi.org/10.1001/jamanetworkopen.2023.4529">https://doi.org/10.1001/jamanetworkopen.2023.4529</a>
- Coleman Drake, Sih-Ting Cai, David M. Anderson, Daniel Sacks. "Financial Transaction Costs Reduce Benefit Take-up: Evidence from Zero-Premium Health Plans in Colorado" *Journal of Health Economics* 2023 https://doi.org/10.1016/ji.jhealeco.2023.102752
- 11. Rebecca Myerson\*, **David M. Anderson\***, Sarah Gollust, Laura Baum, Ericka Franklin-Fowler, Paul Shafer. "Association of Funding Cuts to the Patient Protection and Affordable Care Act Navigator Program with Privately Sponsored Television Advertising." *JAMA Network Open* 2022 10.1001/jamanetworkopen.2022.24651 
  \* co-first authors
- 12. **David M. Anderson,** Rushina Cholera, Peter Schrader, Sudha Raman, Alex Breskin, Charlene Wong. "Post-partum Medicaid enrollment and churn in North Carolina." *American Journal of Obstetrics and Gynecology: Maternal-Fetal Medicine* 2022 https://doi.org/10.1016/j.ajogmf.2022.100656
- 13. Sarah Cross, **David M. Anderson,** Chris Cox, Suresh Agarwahl, Krista Haines. "Trends in Location of Death Among Older Americans After Falls." *Gerontology and Geriatric Medicine* 2022 https://doi.org/10.1177%2F23337214221098897
- 14. Sih-Ting Cai, **David Anderson**, Coleman Drake, Jean Abraham. "Association between Provider-Sponsored Health Plan Ownership and Health Insurance Marketplace Plan Quality" *Journal of General Internal Medicine* 2022 <a href="https://doi.org/10.1007/s11606-022-07407-6">https://doi.org/10.1007/s11606-022-07407-6</a>
- 15. Rushina Cholera, **David Anderson,** Sudha R. Raman, Bradley G. Hamill, Bethany DiPrete, Alexander Breskin, Catherine Wiener, Nuvan Rathnayaka, Suzanne Landi, M. Alan Brookhart, Rebecca G. Whitaker, Janet Prvu Bettger, Charlene A.Wong. "Medicaid

- Coverage Disruptions Among Children Enrolled in North Carolina Medicaid from 2016 to 2018" *JAMA Health Forums* 2021 https://doi.org/10.1001/jamahealthforum.2021.4283
- David Anderson, Kevin Griffiths. "Increasing Insurance Choices in the Affordable Care Act's Marketplaces 2018-2021." *Health Affairs* 2021 <a href="https://www-healthaffairs.org/doi/10.1377/hlthaff.2020.02058">https://www-healthaffairs.org/doi/10.1377/hlthaff.2020.02058</a>
- 17. Brad Wright, **David Anderson**, Peter Schrader, Paul Shafer. "Care utilization of new Medicaid enrollees during the COVID pandemic." *BMC Health Services Research* 2021 https://doi.org/10.1186/s12913-021-07027-6
- Paul Shafer, **David Anderson**, Peter Schrader, Rebecca Whitaker, Charlene Wong, Brad Wright. "Associations of Medicaid enrollment, unemployment and social vulnerability during the COVID pandemic." *Health Affairs*. 2021 https://doi.org/10.1377/hlthaff.2021.00377
- 19. Coleman Drake, **David Anderson.** "The role of individual health insurance market reinsurance after the passage of the American Rescue Plan." *JAMA Health Forums*. 2021 https://jamanetwork.com/journals/jama-health-forum/fullarticle/2783130
- 20. Paul Shafer, **David Anderson**, Laura Baum, Erika Franklin-Fowler, Sarah Gollust. "Changes in Marketplace competition and television advertising by insurers" *American Journal of Managed Care*. 2021 <a href="https://www.ajmc.com/view/changes-in-marketplace-competition-and-television-advertising-by-insurers">https://www.ajmc.com/view/changes-in-marketplace-competition-and-television-advertising-by-insurers</a>
- David Anderson, Petra Rasmussen, Coleman Drake. "Estimated Plan Enrollment Outcomes After Changes to US Health Insurance Marketplaces Automatic Renewal Rules." JAMA Health Forums. 2021 <a href="https://jamanetwork.com/journals/jama-health-forum/fullarticle/2782057">https://jamanetwork.com/journals/jama-health-forum/fullarticle/2782057</a>
- 22. Petra Rasmussen, **David Anderson**. "When all that Glitters is Gold: Dominated Plan Choice on Covered California for the 2018 Plan Year" *Milbank Quarterly*. 2021 https://onlinelibrary.wiley.com/doi/10.1111/1468-0009.12518
- 23. **David Anderson**, Sih-ting Cai, Jean Abraham, Coleman Drake "Association between Effectiveness of Care Quality Ratings and Insurer Characteristics in the Health Insurance Marketplaces" *Journal of General Internal Medicine*. 2021 <a href="https://link.springer.com/article/10.1007/s11606-020-06248-5">https://link.springer.com/article/10.1007/s11606-020-06248-5</a>
- 24. Brystana Kaufman, **David Anderson,** William K. Bleser, David B. Muhlestein, Nathan Smith, Jeff Clough, Mark B. McClellan, Robert Saunders. "Association of Medicare ACO Success and Spending for Seriously III Patients." *Healthcare Management*. 2021 <a href="https://pubmed.ncbi.nlm.nih.gov/33960968/">https://pubmed.ncbi.nlm.nih.gov/33960968/</a>
- 25. David Anderson, Sih-Ting Cai, Jean Marie Abraham. "You Get What you Pay For: Creating Financial Incentives to Improve Quality in the Individual Market." Journal of Health Care Finance. 2021
- 26. Brystana Kaufman, Courtney Van Houtven, Melissa Greiner, Matthew Harker, David Anderson, Sarah Petry, Janet Bull, Donald H. Taylor, Jr. "Selection Bias in Observational Studies of Palliative Care: Lessons Learned" *Journal of Pain and Symptom Management*. 2021 <a href="https://pubmed.ncbi.nlm.nih.gov/32947017/">https://pubmed.ncbi.nlm.nih.gov/32947017/</a>
- 27. Jean Abraham, Sih-ting Cai, **David Anderson**, Coleman Drake "Behavioral Healthcare Quality among Marketplace Insurers in 2019." *Psychiatric Services*. 2020 https://ps.psychiatryonline.org/doi/full/10.1176/appi.ps.202000115
- 28. Brystana Kaufman, William Bleser, Robert Saunders, **David Anderson**, Courtney Van Houtven, David Muhlestein, Lia Winfield, Nathan Smith, Jeffrey Clough, Mark McClellan. "Prospective or Retrospective ACO Assignment Matters for Seriously III Patients."

  American Journal of Managed Care. 2020 https://pubmed.ncbi.nlm.nih.gov/33315328/
- 29. Paul Shafer, **David Anderson,** Seciah Aquino, Laura Baum, Erika Franklin Fowler, Sarah Gollust. "Insurance Advertising under Political Uncertainty; Effects on Enrollment."

- The Russell Sage Foundation Journal of Social Science. 2020 https://www.rsfjournal.org/content/6/2/85/
- 30. **David Anderson**, Coleman Drake "Preparing the Health Insurance Marketplaces for the COVID-19 Recession" *JAMA Health Forum*. 2020 https://iamanetwork.com/journals/jama-health-forum/fullarticle/2768241
- 31. **David Anderson**, Mark Japinga, Dolores Yanagihara, Robert Saunders. "Gauging the Experiences of the Seriously III in California: Analyzing Serious Illness beyond Medicare Fee for Service" *The American Journal of Accountable Care*. 2020 <a href="https://www.ajmc.com/view/gauging-the-experiences-of--the-seriously-ill-in-california-analyzing-serious-illness-beyond-medicare-feeforservice">https://www.ajmc.com/view/gauging-the-experiences-of--the-seriously-ill-in-california-analyzing-serious-illness-beyond-medicare-feeforservice</a>
- 32. Coleman Drake, **David Anderson**. "Terminating the Cost-Sharing Reduction Subsidy: The Impact on Marketplace Zero-Dollar Premium Plans and Enrollment." *Health Affairs*. 2020 https://www.healthaffairs.org/doi/10.1377/hlthaff.2019.00345
- 33. **David Anderson**, Jean Abraham, Coleman Drake. "Rural-Urban Differences in Individual Market Health Plan Affordability After Subsidy Payment Cuts." *Health Affairs*. 2019 <a href="https://www.healthaffairs.org/doi/abs/10.1377/hlthaff.2019.00917">https://www.healthaffairs.org/doi/abs/10.1377/hlthaff.2019.00917</a>
- 34. Coleman Drake, **David Anderson**. "The Effect of an Automatic Re-enrollment Option on Health Insurance Marketplace Enrollees' Decision to Re-enroll in the Marketplaces." *JAMA – Internal Medicine*. 2019 <a href="https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6763994/">https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6763994/</a>
- 35. **David Anderson**. "Managing marketplaces requires state regulators to make tough choices." *Health Services Research*. *54*(4), 727–729. 2019. https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6606548/
- 36. Donald Taylor, Brystana Kaufman, Andrew Olson, Matthew Harker, **David Anderson**, Sarah Cross, Janet Bull. "Paying for Palliative Care in Medicare: Evidence From the Four Seasons/Duke CMMI Demonstration." *Journal of Pain and Symptom Management*. 2019. https://www.sciencedirect.com/science/article/abs/pii/S088539241930363X
- 37. **David Anderson**, Paul Shafer. "The Trump Effect: Postinauguration Changes in Marketplace Enrollment." *Journal of Health Politics, Policy and Law. 44*(5), 715–736. 2019. <a href="https://read.dukeupress.edu/jhppl/article-abstract/44/5/715/139047/The-Trump-Effect-Postinauguration-Changes-in?redirectedFrom=fulltext">https://read.dukeupress.edu/jhppl/article-abstract/44/5/715/139047/The-Trump-Effect-Postinauguration-Changes-in?redirectedFrom=fulltext</a>
- 38. **David Anderson.** "Insurer Market Concentration." *Health Affairs.* 37(10), 1712–1712. 2018. https://www.healthaffairs.org/doi/10.1377/hlthaff.2018.1119

## Manuscripts under Review

- 39. Yevgeniy Feynman, **David M. Anderson**, Paul Shafer. "Medicaid Managed Organizations Participation Reduces Marketplace Premiums: A Quasi-Experimental Study." Revise and Resubmit, *PlosOne*
- 40. Coleman Drake, **David M. Anderson.** "Ensuring Uninsurance—The Unintended Consequences of Marketplace Reinsurance" Revise and Resubmit, *JAMA Health Forum*
- 41. **David M. Anderson,** Rushina Cholera, Peter Schrader, William Bleser, Robert Saunders, Janet Prvu--Bettger, Rebecca Whitaker, Charlene Wong. "Parameters and trade-offs of various attribution algorithms for pediatric Accountable Care Organizations."
- 42. **David M. Anderson**, Sukriti Beniwal, Salpy Kanimian. "Enrollment Changes Associated with States Switching from Healthcare.gov to State-Based Marketplaces."

## Works in Progress

- 43. **David Anderson,** Rushina Cholera, Peter Schrader, William Bleser, Robert Saunders, Janet Prvu-Bettger, Rebecca Whitaker, Charlene Wong. "Estimated costs of enrollment churn for adult North Carolina Medicaid beneficiaries."
- 44. **David M. Anderson**, Coleman Drake. "Bronze Only First Page Displays Increased Bronze Health Plan Choices on HealthCare.gov."
- 45. **David M. Anderson**, Lauren Caton, Petra Rasmussen. "Characterizing Pregnant Individuals Insured on Covered California 2014-2021."
- 46. Sih-Ting Cai, Virginia Wang, **David M. Anderson**, Coleman Drake. "Does Dialysis Market Consolidation Increase Health Insurance Marketplace Premiums and Public Expenditures? Evidence from the Federally-Facilitate Marketplaces"

# Non-Peer Reviewed Scholarship Policy Papers

Chhean, Elaine F H., Kelly Huber, Andrea Thoumi, Christina Silcox, Hemi Tewarson, **David Anderson**, Mark McClellan. "State and Local Testing Strategies for Responding to COVID-19 Outbreaks in Communities: Considerations for Equitable Distribution." Duke Margolis Center for Health Policy, Rockefeller Foundation, March 15, 2021

https://www.rockefellerfoundation.org/report/state-and-local-testing-strategies-for-responding-to-covid-19-outbreaks-in-communities-considerations-for-equitable-distribution/

Van Houtven, Courtney H., **David Anderson**, Mira Gill, Anna M. Zavodszky, Christina Silcox, Mark B. McClellan. "Risk Assessment and Testing Considerations for SARS-CoV-2 Transmission in Congregate Care Facilities." Duke Margolis Center for Health Policy, Rockefeller Foundation, January 25, 2021 <a href="https://www.rockefellerfoundation.org/report/risk-assessment-and-testing-considerations-for-sars-cov-2-transmission-in-congregate-care-facilities">https://www.rockefellerfoundation.org/report/risk-assessment-and-testing-considerations-for-sars-cov-2-transmission-in-congregate-care-facilities</a>.

Silcox, Christina, **David Anderson**, Anna Zavodszky, Ethan Borre, Susan Dentzer, Mara G. Aspinall, Mark McClellan. "A National Decision Point: Effective Testing and Screening for Covid-19". Duke Margolis Center for Health Policy, Rockefeller Foundation, September 8, 2020 <a href="https://www.rockefellerfoundation.org/wp-content/uploads/2020/09/A-National-Decision-Point-Effective-Testing-Screening-for-Covid-19-Full-Report.pdf">https://www.rockefellerfoundation.org/wp-content/uploads/2020/09/A-National-Decision-Point-Effective-Testing-Screening-for-Covid-19-Full-Report.pdf</a>

## Select Policy Blogs and Popular Press

Paul R. Shafer, **David M. Anderson**, Michael Horny, Stacie B. Dusetzina. "The Practical Challenges of Implementing Monthly Cost-Sharing Limits in Commercial Health Plans." *Health Affairs Forefront*. September 2023

**David M. Anderson**, Coleman Drake. "Rethinking Marketplace Automatic Reenrollment Algorithms for Enrollees of Exiting Insurers." *Health Affairs Forefront.* 2022

Petra Rasmussen, **David Anderson.** "How Insurance Marketplace Regulators Can Help Consumers Enroll in Better Coverage." *Milbank Quarterly.* August 2021

**David Anderson**, Patrick O'Mahen. "How to Improve Consumer Plan Selection in ACA Marketplaces – Part 2." *Health Affairs Blog.* June, 2021

**David Anderson,** Coleman Drake, Petra W. Rasmussen. "How to Improve Consumer Plan Selection in ACA Marketplaces – Part 1." *Health Affairs Blog.* June, 2021

**David Anderson**, Paul Shafer. "What can we expect from re-opening Healthcare.gov? Hope." *The Incidental Economist.* February 2021

Andrew Sprung, **David Anderson.** "Getting Full Benefit from Silver Loading: How the Biden Administration Can Regulate to Make Care More Affordable." *Health Affairs Blog.* February 2021

Coleman Drake, **David Anderson.** "Next Year, Extend Open Enrollment of the ACA Marketplace into January." *Health Affairs Blog.* February 2021

William Wynn, **David Anderson.** "A Single Public Plan Option Versus A Multiplan Approach: A Colorado Case Study." *Health Affairs Blog.* September 2019

**David Anderson.** "How Silver Loading Impacts Insurance Markets depends on State and Insurer Decisions." *Health Affairs Blog.* June 2019.

Andrew Sprung, **David Anderson.** "Mining the Silver Lode." *Health Affairs Blog*. September 2018

**David Anderson.** "Initial Analysis of 2018 Enrollment by CSR Response and Exchange Type." *Health Affairs Blog.* April 2018.

**David Anderson**, Emma Sandoe. "A Framework For Evaluating Medicaid Buy-In Proposals." *Health Affairs Blog*. January 2018.

**David Anderson.** "1332 Waivers Are Easier To Approve For 2019." *Health Affairs Blog.* January 2018.

**David Anderson.** "Medicaid Waivers Should Backstop The Exchanges." *Health Affairs Blog.* September 2017.

**David Anderson**, Coleman Drake. "How the Trump administration accidentally insured over 200,000 through Obamacare." *The Conversation* April 2020

**David Anderson**, Nicholas Bagley. "This is One Anxiety We Should Eliminate for the Coronavirus Outbreak. *New York Times March 15*, 2020

David Anderson. "Help the Poor to Help the Middle Class." Morning Consult. June 30, 20218

**David Anderson**, Brad Wright. "Enhancing Iowa's Flexibility to Reform Insurance Markets in a Single Step." *Des Moines Register*. December 28, 2017

**David Anderson.** "The Silver Lining in Trump's Health Care 'Sabotage." *The New York Times. October 20, 2017.* 

**David Anderson.** "Trump's Obamacare Moves Will Deepen Health Inequality." *The New York Times*. October 13, 2017.

**David Anderson.** "4 Options to Improve the Health Insurance Exchanges for 2019 Open Enrollment." *STAT*. May 30, 2017"

#### Refereed or Peer-reviewed Presentations.

2024: American Society of Health Economists\*

2023: Association for Public Policy Analysis and Management, Academy Health Annual Research Meeting (Poster)

Last updated July 10, 2024

2022: Academy Health Annual Research Meeting (poster), Association for Public Policy Analysis and Management, American Society of Health Economists\*

2021: Association for Public Policy Analysis and Management (postponed to 2022), Academy Health Annual Research Meeting, Indiana University\*, IHEA

2020: Association for Public Policy Analysis and Management, Academy Health Annual Research Meeting, Academy Health National Health Policy Conference (poster)\*, PAS Region 4 Annual Meeting (poster)\*, PAS National Conference (poster)\*, American Academy of Hospice and Palliative Medicine\*

2019: Health Affairs, Academy Health Annual Research Meeting (poster), American Society of Health Economists\*

2018: Academy Health National Health Policy Conference (poster), American Society of Clinical Oncology (poster)\*,

\* Presentation given by a coauthor

Note: All presentations are podium presentations unless indicated otherwise

### **Invited Presentations**

"Reinsurance Policies under Price-Linked Subsidies: Unintended Consequences in the ACA Marketplaces" MEAPTA LLC Lunch and Learn, Denver Co. May 21, 2024

"Enrollment Impacts of States Converting to State Based Marketplaces from Healthcare.gov 2018-2023" RAND Corporation, virtual February 19, 2024

"Enrollment Impacts of States Converting to State Based Marketplaces from Healthcare.gov 2018-2023" University of Pittsburgh, Graduate School of Public Health, Department of Health Policy and Management, Pittsburgh, PA February 14, 2024

"Enrollment Impacts of States Converting to State Based Marketplaces from Healthcare.gov 2018-2023" University of Pittsburgh, Graduate School of Public Health, Department of Health Policy and Management, Pittsburgh, PA January 12, 2024

"Enrollment Impacts of States Converting to State Based Marketplaces from Healthcare.gov 2018-2023" Montclair State University, Montclair, NJ February 5, 2024

"Enrollment Impacts of States Converting to State Based Marketplaces from Healthcare.gov 2018-2023" University of North Carolina-Charlotte, Department of Population Health Sciences, Charlotte, NC January 12, 2024

"Reinsurance Policies under Price-Linked Subsidies: Unintended Consequences in the ACA Marketplaces" Colorado School of Public Health, Aurora CO January 9, 2024

"Reinsurance Policies under Price-Linked Subsidies: Unintended Consequences in the ACA Marketplaces" Office of Management and Budget, Washington DC December 8, 2023

"Enrollment Impacts of States Converting to State Based Marketplaces from Healthcare.gov 2018-2023" University of Massachusetts Department of Health Policy and Management, Amherst MA, December 5, 2023

"Enrollment Impacts of States Converting to State Based Marketplaces from Healthcare.gov 2018-2023" University of South Carolina Department of Health Policy and Management, Columbia SC, December 1, 2023

"Consumer Behaviors in a Complex Choice Environment" Health Plan Alliance, Dallas, TX. March 1, 2023

"Bronze only first pages on Healthcare.gov". Seminar University of North Carolina–Greensboro, Department of Economics Greensboro NC. October 14, 2022

"Administrative burden, enrollment and retention on ACA marketplaces" Health Plan Alliance, Dallas TX. January 10, 2022

"Cuts to navigator funding were not associated with changes to private sector advertising in the ACA marketplaces." College of the Holy Cross, Department of Economics, Worcester MA. December 8, 2021

"Individualizing the health insurance market through subsidies and regulation – more or less?" American Enterprise Institute, Washington DC. October 8, 2021

"Administrative and legal complexities in the ACA: Examining Silverloading". Health Law Seminar, Duke University, School of Law Health Seminar, Durham NC. September 2018

## **Teaching Experience**

Instructor of Record. "Healthcare Safety Net Policy" Independent study. Sanford School of Public Policy, Duke University, Fall 2023.

Instructor of Record. "American health care reform 1993-Present" PubPol 830 Sanford School of Public Policy, Duke University Fall 2021-2023

Instructor of Record. "Insurance and Public Policy" for MPP students at Sanford School of Public Policy, Duke University Spring 2021 (low enrollment led to course cancellation)

Teaching Assistant. Statistics. Heinz College Carnegie Mellon University, Department of Public Policy. Fall 2002

Teaching Assistant. Health Sector Management Health Care Bootcamp. Duke University Fuqua School of Business Health Sector Management Health Care Bootcamp, Summer 2022 & 2023

Guest Lecturer US Health Policy and Culture, Duke University FOCUS Program, Dr. Clare Callahan, September 28, 2022

Guest Lecturer US Health Policy, University of North Carolina, Dr. Carmen Gutierrez, October 6, 2022

Guest Lecturer Duke University Margolis Center Interns, US Health Payment Systems, June 9 and June 22, 2023

## Grants and Funding

National Institute of Health Care Management, PI: Coleman Drake, Role: Co-I \$50,000 2020 "Nothing Matters: The Zero-Price Effect in the Individual Insurance Market"

Commonwealth Foundation, 23-23531 2023 PI: Coleman Drake, Role Consultant, \$288,719 2023-2025 "Developing Low-Cost State Policies to Help Uninsured and Underinsured People Gain Quality Marketplace Coverage."

Duke University, Graduate Student Conference Travel support, \$575, 2023

Hopkins Business of Health Initiative, PI: Mark Meiselbach, Role: Co-I, \$19,500 2024 "Leveraging Discontinuities in Network Adequacy Criteria to Evaluate the Effects of Provider Networks"

#### Service to the Profession

#### National

Editorial Board Member: World Medical and Health Policy 2024-present

Ad-hoc Manuscript Reviewer: New England Journal of Medicine Catalyst, Annals of Internal Medicine, Journal of General Internal Medicine, American Journal of Public Health, Health Services Research, World Medical and Health Policy, Health Affairs, Administration and Policy in Mental Health, Journal of Healthcare Management, PLOS One, American Journal of Managed Care, Inquiry, JAMA, JAMA Health Forums, JAMA Network Open, Health Services Insights, Journal of Aging and Social Policy, Journal of the American Geriatrics Society Medical Care Research and Review, Administration and Policy in Mental Health and Mental Health Services Research, Journal of Policy Analysis and Management, American Journal of Accountable Care, Diabetes Care

Panel Discussant: American Society of Health Economists 2024, Academy Health Annual Research Meeting 2019-2023, Association for Public Policy Analysis and Management 2020 & 2022, Academy Health National Health Policy Conference 2018

Conference Abstract Reviewer: 2023 Association for Public Policy Analysis and Management Fall Research conference, 2022 Academy Health National Policy Conference, 2021-2022 Academy Health Annual Research Meeting, 2020 Academy Health Annual Research Meeting (Disparities Interest Group), 2020 Academy Health National Policy Conference, 2019 Academy Health Annual Research Meeting

Ad-hoc grant reviewer: Commonwealth Fund

Supported CovidExitStrategy.org (2020)

#### **University Service**

Primary Mentor and 1st reader for MPP Project, Sanford School of Public Policy

- Jessica Lyons, "Sustaining North Carolina Medicaid's Investments in Social Drivers of Health" 2023
- Lauren Hubbard, "Implications of Medicare Drug Negotiations on Medicaid Spending" 2024

2<sup>nd</sup> reader for MPP project, Sanford School of Public Policy

- Reg Ledesma "Considerations for a Public Option in Virginia" 2021
- Garrett Lankford "Reducing data gaps for American Indian populations served by North Carolina Medicaid" 2022
- Gracie Joo "New Hampshire Medicaid Managed Care Redesign" 2023

- Hamza Mohamoud "Financial Viability of Telehealth Services in Louisiana" 2023
- Kathryn Lewis "Best Practices for Distributing Opioid Settlement Funds" 2024
- Robert Newman "Stadium Subsidy Design for Public-Private Partnerships" 2024

#### References

Jean M. Abraham, PhD. Wegmiller Professor of Healthcare. University of Minnesota, Division of Health Policy and Management School of Public Health. Abrah042@umn.edu

Paul Shafer, PhD. Assistant Professor. Boston University Department of Health, Law, Policy and Management, School of Public Health. <a href="mailto:Pshafer@bu.edu">Pshafer@bu.edu</a>

Donald Taylor, PhD. Professor. Duke University, Sanford School of Public Policy. Committee member Don.Taylor@duke.edu

Heidi Allen, PhD, MSW. Associate Professor and Associate Dean for Research. Columbia University School of Social Work. Committee member <a href="https://doi.org/10.1007/journal.com/">https://doi.org/10.1007/journal.com/</a>